



บริษัท เชอร์วู้ด เคมีคอล จำกัด (มหาชน)  
SHERWOOD CHEMICALS Public Company Limited  
1061-9 ถนนศรีนครินทร์ แขวงสวนหลวง เขตสวนหลวง กรุงเทพฯ 10250  
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โดยสำนักงานคณะกรรมการอาหารและยา

No. 16/2560

September 5, 2017

**Subject:** Submission of a Copy of the Result of the Tender Offer (Form 256-2)  
of Sherwood Chemicals Public Company Limited

**To:** President  
The Stock Exchange of Thailand

**Enclosure:** A copy of the Result of the Tender Offer (Form 256-2) of Sherwood  
Chemicals Public Company Limited

Sherwood Chemicals Public Company Limited (the “Company”) would like to notify you that the Company had received the result of the tender offer (Form 256-2) from TOA Venture Holding Company Limited, details of which as provided in an enclosure.

Please be informed accordingly,

Yours sincerely,

Thakerngbol Laobisuddhi  
Authorised Signature

(Translation)

September 5, 2017

Subject: Submission of a Result of the Tender Offer (Form 256-2) of Sherwood Chemicals Public Company Limited

To: Secretary-General of the Office of the Securities and Exchange Commission  
President of The Stock Exchange of Thailand  
Board of Directors and Shareholders of Sherwood Chemicals Public Company Limited

Enclosure: The Result of the Tender Offer (Form 256-2) of Sherwood Chemicals Public Company Limited

TOA Venture Holding Company Limited, as the tender offeror for the securities of Sherwood Chemicals Public Company Limited (the "Company"), would like to submit the result of the tender offer (Form 256-2) of the Company, details of which as provided in an enclosure.

Please be informed accordingly.

Yours sincerely,

TOA Venture Holding Company Limited

Signature Vonnarat Tangkaravakoon

(Mr. Vonnarat Tangkaravakoon)

Director

Nattavuth Tangkaravakoon

(Mr. Nattavuth Tangkaravakoon)

Director

The Offeror

(Translation)

Report on the Result of the Tender Offer

September 5, 2017

To Secretary-General of the Office of the Securities and Exchange Commission

I, TOA Venture Holding Company Limited, hereby report the result of the tender offer for securities of Sherwood Chemicals Public Company Limited as follows:

1. Shares

	Type of shares	Number of shares	Percentage of the total number of paid-up shares of the Company <sup>1</sup>	Percentage of total voting rights of the Company
Shares held prior to the tender offer				
I. The Offeror	Ordinary shares	53,997,600	36.00	36.00
II. Persons in the same group as the Offeror				
1. Mr. Jatuphat Tangkaravakoon	Ordinary shares	852,800	0.57	0.57
2. Mr. Vonnarat Tangkaravakoon	Ordinary shares	240,800	0.16	0.16
3. Mr. Prachak Tangkaravakoon	Ordinary shares	400	0.00	0.00
4. Mrs. La-or Tangkaravakoon	Ordinary shares	400	0.00	0.00
5. Mr. Nattavuth Tangkaravakoon	Ordinary shares	400	0.00	0.00
6. Mrs. Bustree Wanglee	Ordinary shares	400	0.00	0.00
Shares offered to be purchased	Ordinary shares	96,002,400	64.00	64.00
Tendered shares	Ordinary shares	50,110,321	33.41	33.41
Acquired shares	Ordinary shares	50,110,321	33.41	33.41

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<sup>1</sup> Total number of paid-up shares = number of ordinary shares + preferred shares – shares repurchased by the Company and are outstanding as at the end of the month prior to the month the tender offer was submitted

2. Convertible securities

- None -

3. Number of securities held by each Offeror after the tender offer. The securities held by parties in the same group as the Offeror and parties under Section 258 of the Offeror and of the parties in the same group as the Offeror shall be included

3.1 Shares

Name	Number of shares	Percentage of the total number of paid-up shares of the Company <sup>2</sup>	Percentage of total voting rights of the Company
I. The Offeror	104,107,921	69.41	69.41
II. Persons in the same group as the Offeror			
1. Mr. Jatuphat Tangkaravakoon	852,800	0.57	0.57
2. Mr. Vonnarat Tangkaravakoon	240,800	0.16	0.16
3. Mr. Prachak Tangkaravakoon	400	0.00	0.00
4. Mrs. La-or Tangkaravakoon	400	0.00	0.00
5. Mr. Nattavuth Tangkaravakoon	400	0.00	0.00
6. Mrs. Bustree Wanglee	400	0.00	0.00
Total	105,203,121	70.14	70.14

3.2 Convertible securities

- None -

**TOA Venture Holding Company Limited**

Signature Vonnarat Tangkaravakoon

(Mr. Vonnarat Tangkaravakoon)

Director

Nattavuth Tangkaravakoon

(Mr. Nattavuth Tangkaravakoon)

Director

The Offeror

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<sup>2</sup> See Footnote 1