



บริษัท เชอร์วู้ด เคมิคอล จำกัด (มหาชน)
SHERWOOD CHEMICALS Public Company Limited
1061-9 ถนนศรีนครินทร์ แขวงสวนหลวง เขตสวนหลวง กรุงเทพฯ 10250
1061-9 Srinakarin Road, Suanluang, Suanluang, Bangkok 10250
Tel. 0-2320-2288 Fax. 0-2320-2670



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โดยสำนักงานคณะกรรมการอาหารและยา

No. 15/2560

August 24, 2017

Subject: Submission of a Copy of the Preliminary Result of the Tender Offer to Purchase Securities (Form 247-6-Khor) of Sherwood Chemicals Public Company Limited

To: President
The Stock Exchange of Thailand

Enclosure: A copy of the Preliminary Result of the Tender Offer to Purchase Securities (Form 247-6-Khor) of Sherwood Chemicals Public Company Limited

Sherwood Chemicals Public Company Limited (the “Company”) would like to notify you that the Company had received the preliminary result of the tender offer to purchase securities (Form 247-6-Khor) from TOA Venture Holding Company Limited, details of which as provided in an enclosure.

Please be informed accordingly,

Yours sincerely,

Thakerngbol Laobisuddhi
Authorised Signature

(Translation)

August 24, 2017

Subject: Submission of a Preliminary Result of the Tender Offer to Purchase Securities (Form 247-6-Khor) of
Sherwood Chemicals Public Company Limited

To: Secretary-General of the Office of the Securities and Exchange Commission
President of The Stock Exchange of Thailand
Board of Directors and Shareholders of Sherwood Chemicals Public Company Limited

Enclosure: The Preliminary Result of the Tender Offer to Purchase Securities (Form 247-6-Khor) of
Sherwood Chemicals Public Company Limited

TOA Venture Holding Company Limited, as the tender offeror for the securities of Sherwood Chemicals Public Company Limited (the "Company"), would like to submit the preliminary result of the tender offer to purchase securities (Form 247-6-Khor) of the Company, details of which as provided in an enclosure.

Please be informed accordingly.

Yours sincerely,

TOA Venture Holding Company Limited

Signature Vonnarat Tangkaravakoon

(Mr. Vonnarat Tangkaravakoon)

Director

Nattavuth Tangkaravakoon

(Mr. Nattavuth Tangkaravakoon)

Director

The Offeror

(Translation)

Report on the Preliminary Result of the Tender Offer

1. Submission Date August 24, 2017
2. Name of the Offered Securities Ordinary shares of Sherwood Chemicals Public Company Limited
3. Name of the Offeror TOA Venture Holding Company Limited
4. Name of the Tender Offer Preparer Beyond Advisor Company Limited
5. Tender Offer Period 25 business days starting from July 25, 2017 to August 30, 2017
6. The number and percentage of securities held by the Offeror prior to the tender offer and tendered securities as of August 23, 2017

6.1 Shares

	Type of shares	Number of shares	Percentage of the total number of paid-up shares of the Company ¹	Percentage of total voting rights of the Company
Shares held prior to the tender offer				
I. The Offeror	Ordinary shares	53,997,600	36.00	36.00
II. Persons in the same group as the Offeror				
1. Mr. Jatuphat Tangkaravakoon	Ordinary shares	852,800	0.57	0.57
2. Mr. Vonnarat Tangkaravakoon	Ordinary shares	240,800	0.16	0.16
3. Mr. Prachak Tangkaravakoon	Ordinary shares	400	0.00	0.00
4. Mrs. La-or Tangkaravakoon	Ordinary shares	400	0.00	0.00
5. Mr. Nattavuth Tangkaravakoon	Ordinary shares	400	0.00	0.00
6. Mrs. Bustree Wanglee	Ordinary shares	400	0.00	0.00
Tendered shares	Ordinary shares	46,948,100	31.30	31.30
Total shares held prior to the tender offer in combination with tendered shares	Ordinary shares	102,040,900	68.03	68.03

¹ Total number of paid-up shares = number of ordinary shares + preferred shares – shares repurchased by the Company and are outstanding as at the end of the month prior to the month the tender offered was submitted

6.2 Convertible Securities

	Convertible securities		Number of units	Number of underlying shares ²	Percentage of the total number of paid-up shares of the Company ³
	Type	Issue			
Securities held prior to the tender offer	-	-	-	-	-
Tendered securities	-	-	-	-	-
Securities held prior to the tender offer in combination with the tendered securities	-	-	-	-	-

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

TOA Venture Holding Company Limited

Signature Vonnarat Tangkaravakoon
(Mr. Vonnarat Tangkaravakoon)
Director

Nattavuth Tangkaravakoon
(Mr. Nattavuth Tangkaravakoon)
Director

The Offeror

² The number of underlying shares = The number of units multiplied by the number of underlying shares from an exercise of right to purchase or convert per one unit of securities of such issue

³ See Footnote 1